

Bloomberg

Equity Portfolio Manager and Analysis



Press <HELP> once from any function for more information.

Press  after each command to run the function

* Denotes a single-security function

** Denotes a multiple-security function

News and Research

N	Access main BLOOMBERG NEWS® menu
NI	Search for news by category
NI HEDGE	Find global hedge fund news
NI INI	Find global initial public offerings
NI STKTOP	Find all top equity news
NI STK	Find global stock market news
TOP	Find top BLOOMBERG NEWS® headlines
TOP STK	Find top equity news
TNI	Create and save custom news searches
AV	Search for multimedia broadcasts
LIVE	Access live audio/video broadcasts
CN	Find company specific news
ICN	Access important company news
ANR	Display equity analysts' recommendations

Economic News

NI ECO	Find news on global economies
WECO	Access a world economic calendar menu
ECST	Find world economic statistics
ESNP	Find global economic statistics summaries
WE	Analyze key economic data worldwide
STAT	Display global economic, financial, energy, and commodities data

Research

BR	Access Bloomberg Research categories
MRKT	Access a menu of pricing contributors by market sector

Broad Market Monitors

WEI	Monitor world equity indices
WEIF	Monitor world equity index futures
WEIS	Analyze returns for global equity indices
IMOV	Monitor equity index/industry group movers

MOST	Monitor most active stocks by volume
EMI	Find global equity market indicators
CBQ/ IBQ	Find global market summaries
IM	Access a menu of treasury, money-market and international bond monitors

Customizable Monitors

BLP	Start Bloomberg Launchpad
------------	---------------------------

Equity Searches

SRCM	Access a menu of equity and related search functions
QSRC	Create custom equity searches
DSRC	Generate custom company/mutual fund searches

Broad Earnings Pages

ACDR	Display earnings estimates and announcement dates
BBEA	Earning analysis: positive and negative perspectives
NI ERN	Search global earnings news
NI OUTLOOK	Search global earnings outlooks
WPE	Access world price/earnings ratios

Calendars

ECDR	Monitor IPO and secondary equity offerings
CACT	Analyze a corporate and municipal action calendar
CAL	Access a global event calendar menu
CDR	Display global calendars

Electronic Trading

BTRD	Access BLOOMBERG TRADEBOOK® information
ET	Access a menu of electronic trading dealers
IOIM	Access indications of interest main menu

Excel Spreadsheets


BBXL	Learn about Bloomberg calculations in Excel
-------------	---

Bloomberg

Equity Portfolio Manager and Analysis



Press <HELP> once from any function for more information.

Press  after each command to run the function

* Denotes a single-security function

** Denotes a multiple-security function

Miscellaneous

- LEAG** Displays underwriter/ legal adviser ranking
FUND Access menu for analyzing funds and portfolios

Shortcuts

- LAST** Access last 8 functions
GRAB Send Bloomberg screens via the message system
EASY Learn ease-of-use tips and shortcuts
BU Access a menu of Bloomberg training resources

Company Analysis

- *DES** View fund description page
***MGMT** Display top ranking executives
***RELS** Display all related securities
***BQ** Display composite overview of key price/trade ratios
***FA** Research financial analysis statements, key ratios, and valuation measures

Intraday Trading - Time & Sales

- BBO** Monitor best bids and offers
QRM Monitor trades with best bid/ask quotes
TSM Analyze a custom trade summary matrix

Earnings & Dividends

- *DVD** Access dividend/split information
***EE** Monitor earnings estimates
***ERN** Graph/monitor earnings-per-share summaries
***EM** Analyze/compare reported data and future estimates
***GE** Graph historical price and market ratios

Multiple Security Templates

- MGIP** Graph intraday ticks for multiple securities
HMSM Chart price/yield movements

Charting and Technicals

- *GIP** Graph intraday prices
***GP** Graph historical closing prices for a security
***GPO** Graph prices with moving averages
***RSI** Display relative strength
***GM** Graph prices and money flow
G Customize technical charts
GEG Access a menu of sample technical charts

Holders / Holdings

- PHDC** Search for institutional/insider holdings
***GPTR** Graph insider transactions

Comparative Analysis

- *RV** Customize peer group analysis reports
COMP Analyze comparative returns

Getting Started

- PRTU** Manage portfolios
IPRT Import indices to portfolios
PUD Display portfolio upload/download directions

Portfolio Essentials

- PORT** Access functions menu
RPT Access/schedule off-line reports

Basic Portfolio Functions


- NPH** Display recent news stories and reports
PMON Access current market information
PDVD Generate portfolio dividend/split reports
PDSP Display cost, price, principal, and change

Reports

- PRTS** Generate portfolio/security summary reports
PRPT Generate a custom portfolio report
RVP Customize peer group analysis reports

Bloomberg

Equity Portfolio Manager and Analysis

Press  after each command to run the function

* Denotes a single-security function
** Denotes a multiple-security function



Press <HELP> once from any function for more information.

Portfolio Baskets and History

- PBSK** Create or edit custom baskets
- PCPY** Copy portfolio/macro information to a basket
- PHST** Generate portfolio price history

Other Useful Portfolio Functions

- PDIS** Distribute your portfolio to other BLOOMBERG PROFESSIONAL® service users
- PDEL** Delete selected portfolio(s)